

ALVORD AND ALVORD

ATTORNEYS AT LAW

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RECORDATION NO. 18066-4M FILED 1425 COUNSEL
URBAN A. LESTER

FEB 14 1994-11 05 AM

INTERSTATE COMMERCE COMMISSION

February 9, 1994

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20423

RECORDATION NO. 18066-4M FILED 1425
FEB 14 1994-11 05 AM
INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) duly executed and acknowledged copies each of 1) a Lease Supplement (Santa Fe Trust No. 1992-2) No. 6 dated as of February 11, 1994 and 2) an Indenture Supplement No. 6 dated as of February 11, 1994, a secondary document as defined in the Commission's for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed documents relate to the Equipment Lease Agreement and the Trust Indenture and Security Agreement, which were filed and recorded on December 30, 1992 under Recordation Numbers 18066 and 18066-A.

The names and addresses of the parties to the enclosed documents are:

Lease Supplement (Santa Fe Trust No 1992-2) No. 6

Lessor: Wilmington Trust Company, Owner Trustee
1100 North Market Street
Wilmington, Delaware 19890

Lessee: The Atchison, Topeka and Santa Fe Railway Company
1700 East Golf Road
Schaumburg, Illinois 60173

Mr. Sidney L. Strickland, Jr.
February 11, 1994
Page 2

Indenture Supplement No. 6

Debtor: Wilmington Trust Company
1100 North Market Street
Wilmington, Delaware 19890

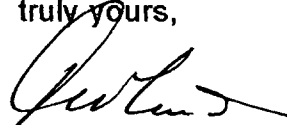
Secured Party: Harris Trust and Savings Bank
111 West Monroe Street
Chicago, Illinois 60603

A description of the railroad equipment covered by the enclosed documents is set forth in Schedule 1 attached to Lease Supplement No. 6.

Also enclosed is a check in the amount of \$32.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

2/14/94

OFFICE OF THE SECRETARY

Robert W. Alvord
Alvord & Alvord
918 16th St. N.W.
Washington, D.C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on 2/14/94 at 11:05am, and assigned
recordation number(s). 9747-J 9747-K 9747-L 18066-L 18066-M 9750-A
18698 18699

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-2) NO. 6
AND TERMINATION OF CERTAIN UNITS

Dated as of February 11, 1994

RECORDATION NO. 8066 FILED 1425

between

FEB 14 1994-11 05 AM

WILMINGTON TRUST COMPANY,
not in its individual
capacity except as expressly provided
herein but solely as Owner Trustee,
Lessor

INTERSTATE COMMERCE COMMISSION

and

THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY,
Lessee

CERTAIN OF THE RIGHT, TITLE AND INTEREST OF THE LESSOR IN AND TO THIS LEASE SUPPLEMENT, THE UNITS COVERED HEREBY AND THE RENT DUE AND TO BECOME DUE UNDER THE LEASE HAVE BEEN ASSIGNED AS COLLATERAL SECURITY TO, AND ARE SUBJECT TO A SECURITY INTEREST IN FAVOR OF, HARRIS TRUST AND SAVINGS BANK, NOT IN ITS INDIVIDUAL CAPACITY BUT SOLELY AS INDENTURE TRUSTEE UNDER A TRUST INDENTURE AND SECURITY AGREEMENT (Santa Fe Trust No. 1992-2), DATED AS OF DECEMBER 15, 1992, BETWEEN SAID INDENTURE TRUSTEE, AS SECURED PARTY, AND THE LESSOR, AS DEBTOR. INFORMATION CONCERNING SUCH SECURITY INTEREST MAY BE OBTAINED FROM THE INDENTURE TRUSTEE AT ITS ADDRESS SET FORTH IN SECTION 20 OF THE LEASE. THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN SEVERAL COUNTERPARTS, BUT ONLY THE COUNTERPART TO BE DEEMED THE ORIGINAL COUNTERPART FOR CHATTEL PAPER PURPOSES CONTAINS THE RECEIPT THEREFOR EXECUTED BY HARRIS TRUST AND SAVINGS BANK, AS INDENTURE TRUSTEE, ON THE SIGNATURE PAGES THEREOF. SEE SECTION 25.2 OF THE LEASE FOR INFORMATION CONCERNING THE RIGHTS OF THE ORIGINAL HOLDER AND THE HOLDERS OF THE VARIOUS COUNTERPARTS HEREOF.

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-2) NO. 6
AND TERMINATION OF CERTAIN UNITS

LEASE SUPPLEMENT (Santa Fe Trust No. 1992-2) NO. 6 AND TERMINATION OF CERTAIN UNITS dated as of February 11, 1994 (this "Lease Supplement") between WILMINGTON TRUST COMPANY, not in its individual capacity but solely as Owner Trustee (the "Lessor") under the Trust Agreement, and ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, a Delaware corporation (the "Lessee");

W I T N E S S E T H:

WHEREAS, the Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (Santa Fe Trust No. 1992-2) dated as of December 15, 1992 (as heretofore amended by that certain Amendment No. 2 to Participation Agreement (Santa Fe Trust No. 1992-2), Amendment No. 1 to Equipment Trust Certificate Purchase Agreement, Amendment No. 1 to Equipment Lease Agreement, Amendment No. 1 to Trust Indenture and Security Agreement, Amendment No. 2 to Certain Appendices A, Undertaking to Make Special Payment of Basic Rent and Waiver No. 1 under Equipment Lease Agreement, dated as of January 17, 1994, and supplemented, by that certain Lease Supplement (Santa Fe Trust No. 1992-2) No. 1, dated December 30, 1992, that certain Lease Supplement (Santa Fe Trust No. 1992-2) No. 2, dated March 31, 1993, that certain Lease Supplement (Santa Fe Trust No. 1992-2) No. 3, dated April 30, 1993, that certain Lease Supplement (Santa Fe Trust No. 1992-2) No. 4, dated May 28, 1993 and that certain Lease Supplement (Santa Fe Trust No. 1992-2) No. 5, dated as of June 1, 1993, the "Lease"); and unless otherwise defined herein, capitalized terms used herein and in the Authorization, Consent and Agreement set forth at the foot hereof shall have the meanings specified in Appendix A to the Lease; and

WHEREAS, the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of certain of the Units under the Lease in accordance with the terms thereof; and

WHEREAS, certain of the Units under the Lease have been destroyed and Lessee and Lessor desire to replace the destroyed Units;

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, the Lessor and the Lessee hereby agree as follows:

1. Inspection and Approval. The Lessee hereby acknowledges and confirms that it has inspected and approved the Units set forth on Schedule 1 hereto and, as between the Lessor and the

Lessee, such Units comply in all material respects with the specifications for such Units and are in good working order.

2. Delivery and Acceptance. The Lessor hereby confirms delivery and lease to the Lessee, and the Lessee hereby confirms acceptance and lease from the Lessor, under the Lease as hereby supplemented, of the Units listed on Schedule 1 hereto, which Units are substituted for the Terminated Units (as hereinafter defined).

3. Warranty. The Lessee hereby represents and warrants that no event which would constitute an Event of Loss under the Lease has occurred with respect to the Units set forth on Schedule 1 hereto as of the date hereof.

4. Lessee's Further Warranty. The Lessee hereby represents and warrants that as of the date hereof and immediately prior to the effectiveness hereof the Units listed on Schedule 1 hereto: (a) are free and clear of all Liens (other than Permitted Liens of the type described in clauses (ii) and (iv) of the definition thereof); and (b) have a Fair Market Value, utility, remaining economic useful life, residual value and are in condition at least equal to the Terminated Units (assuming each Terminated Unit had not suffered an Event of Loss and was in the condition required to be maintained by the terms of the Lease).

5. Release. The Lessor hereby terminates the Lease insofar as Units numbered 2721 and 2964 (for the purposes of this Supplement, the "Terminated Units") are concerned, such Terminated Units having suffered an Event of Loss. In furtherance of the foregoing, the Lessor does hereby transfer to the Lessee all right, title and interest of the Lessor in and to each of the Terminated Units, "as-is" and "where-is", without recourse or warranty, except that the Lessor hereby represents and warrants unto the Lessee that each of the Terminated Units is free of all Lessor's Liens attributable to the Owner Trustee or the Bank in its individual capacity.

6. Confirmation. The Lessee hereby confirms its agreement, in accordance with the Lease as supplemented by this Lease Supplement, to pay Rent to the Lessor for each Unit leased hereunder as provided for in the Lease.

7. Incorporation into Lease. This Lease Supplement shall be construed in connection with and as part of the Lease, and all terms, conditions and covenants contained in the Lease, as supplemented by this Lease Supplement, shall be and remain in full force and effect.

8. References. Any and all notices, requests, certificates and other instruments executed and delivered concurrently with or

after the execution and delivery of this Lease Supplement may refer to the "Equipment Lease Agreement, dated as of December 15, 1992", or may identify the Lease in any other respect without making specific reference to this Lease Supplement, but nevertheless all such references shall be deemed to include this Lease Supplement, unless the context shall otherwise require.

9. Counterparts. This Lease Supplement and the Authorization, the Consent and Agreement set forth at the foot hereof may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

10. Governing Law. This Lease Supplement shall be governed by and construed in accordance with the laws and decisions of the State of Illinois without regard to principles of conflicts of laws; provided, however, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed and delivered in Schaumburg, Illinois on the day and year first above written.

LESSOR:

WILMINGTON TRUST COMPANY,
not in its individual capacity
(except as expressly set forth in
Section 5 above), but solely as
Owner Trustee

By: _____
Name: _____
Title: _____

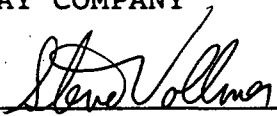
CORPORATE SEAL

Attest:

By: _____
Name: _____
Title: _____


LESSEE:

THE ATCHISON, TOPEKA AND SANTA FE
RAILWAY COMPANY

By: 
Name: L. Steven Vollmer
Title: Assistant Vice President
- Finance

CORPORATE SEAL

Attest:

By: 
Name: Craig N. Smetko
Title: Assistant Secretary

AUTHORIZATION, CONSENT AND AGREEMENT

BA Leasing & Capital Corporation (the "Owner Participant") hereby authorizes and directs the Lessor (as hereinabove identified) to execute and deliver the foregoing Lease Supplement (Santa Fe Trust No. 1992-2) No. 6 and Termination of Certain Units (the "Lease Supplement"), and the execution and delivery thereof is hereby ratified, approved and confirmed by the Owner Participant. In order to induce The Atchison, Topeka and Santa Fe Railway Company (the "Lessee") and Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement referred to in the Lease Supplement (the "Owner Trustee"), to execute, deliver and perform the Lease Supplement, the Owner Participant hereby (i) warrants that the Terminated Units (as defined in the Lease Supplement; and unless otherwise defined herein, capitalized terms used herein shall have the same meanings when used herein as such terms have in the Lease Supplement) are free of all Lessor's Liens attributable to the Owner Participant, and (ii) quitclaims the Terminated Units to the Lessee.

As of February 11, 1994.

BA LEASING & CAPITAL CORPORATION

By: 

Name: Albert Z. Norona

Title: Assistant Vice President-
Portfolio Manager

STATE OF DELAWARE)
) SS
COUNTY OF NEW CASTLE)

On this 9 of February, 1994, before me personally appeared Donald G. Mackelcan and Patricia A. Evans, to me personally known, who being by me duly sworn, say that they are Financial Services Officer and Financial Services Officer respectively of WILMINGTON TRUST COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sonja F. Allen
Notary Public

SONJA F. ALLEN
NOTARY PUBLIC

My Commission expires May 30, 1994

[NOTARIAL SEAL]

My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this _____ day of February, 1994, before me personally appeared L. Steven Vollmer and Craig N. Smetko, to me personally known, who being by me duly sworn, say that they are Assistant Vice President - Finance, and Assistant Secretary, respectively, of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

My commission expires: _____

STATE OF DELAWARE)
) SS
COUNTY OF NEW CASTLE)

On this ____ of February, 1994, before me personally appeared _____ and _____, to me personally known, who being by me duly sworn, say that they are _____ and _____, respectively of WILMINGTON TRUST COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[NOTARIAL SEAL]

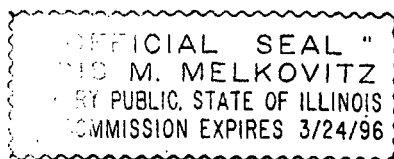
My commission expires: _____

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 11 day of February, 1994, before me personally appeared L. Steven Vollmer and Craig N. Smetko, to me personally known, who being by me duly sworn, say that they are Assistant Vice President - Finance, and Assistant Secretary, respectively, of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that said instrument was signed and sealed on behalf of said corporation on such day by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

My commission expires: _____



Louis M. Melkovitz

Notary Public

SCHEDULE 1

New Units Subject to the Lease

RACK NUMBER

ATSF 3639

ATSF 3640

Total: 2